

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

IN RE:

**LIMETREE BAY SERVICES, LLC, *et al.*,¹
Debtors.**

CHAPTER 11

**CASE NO.: 21-32351 (DRJ)
(Jointly Administered)**

NOTICE OF FILING FIVE-WEEK BUDGET

PLEASE TAKE NOTICE that Limetree Bay Services, LLC and its affiliates in the above referenced jointly administered bankruptcy cases as debtors and debtors in possession (collectively, the “**Debtors**”) hereby submit the five-week budget attached hereto as Exhibit A (the “**Five-Week Budget**”) in connection with their continued use of cash collateral in accordance with the *Final Order (I) Authorizing the Debtors to (A) Obtain Postpetition Senior Secured Superpriority Financing and (B) Use Cash Collateral, (II) Granting Adequate Protection to Prepetition Secured Parties, (III) Modifying the Automatic Stay, and (IV) Granting Related Relief* (Doc. No. 495) (the “**Final DIP Order**”). The Debtors have met the requirements to modify or amend the Approved Budget in accordance with Paragraphs N and 26 of the Final DIP Order.²

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¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, as applicable, are: Limetree Bay Services, LLC (1866); Limetree Bay Refining Holdings, LLC (1776); Limetree Bay Refining Holdings II, LLC (1815); Limetree Bay Refining, LLC (8671); Limetree Bay Refining Operating, LLC (9067); Limetree Bay Refining Marketing, LLC (9222). The Debtors’ mailing address is Limetree Bay Services, LLC, 11100 Brittmoore Park Drive, Houston, TX 77041.

² Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Final DIP Order.

Dated: December 20, 2021

BAKER & HOSTETLER LLP

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Possession*

Certificate of Service

I certify that on December 20, 2021, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Elizabeth A. Green

Elizabeth A. Green